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**SHK** 新工投資有限公司  
Hong Kong Industries Limited

*(Incorporated in Hong Kong with limited liability)  
(Stock Code : 666)*

## **UNUSUAL PRICE AND TRADING VOLUME MOVEMENTS AND CLARIFICATION OF NEWS REPORTS**

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”).

The board of directors (the “Board”) of SHK Hong Kong Industries Limited (the “Company”, together with its subsidiaries, the “Group”) noted today’s increase in both the price and trading volume of the shares of the Company and wish to state that it is not aware of any reasons for such increases.

The Board also noted various news articles (the “News Articles”) in the local newspapers, including Apple Daily, Hong Kong Economical Journal, Mingpao, Takungpao and Wenweipao, circulated today about a disposal (the “Purported Disposal”) by the Company of certain property located in the Causeway Bay area of Hong Kong. The Company does not have any interest in the captioned property as reported in the News Articles as at the date of this announcement and the Purported Disposal is irrelevant to the Group .

The Board also confirms that there are no negotiations or agreements relating to intended acquisitions or realizations which are discloseable under Rule 13.23 of The Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “Listing Rules”), neither is the Board aware of any matter discloseable under the general obligation imposed by Rule 13.09 of the Listing Rules, which is or may be of a price-sensitive nature.

This announcement is made by the order of the Board, of which the directors of the Company individually and jointly accept the responsibility for the accuracy of the information contained in this announcement.

By Order of the Board  
**SHK Hong Kong Industries Limited**  
**Lo Tai On**  
Company Secretary

**Hong Kong, 4<sup>th</sup> May, 2012**

*As at the date of this announcement, the Board comprises: Mr. Warren Lee Wa Lun (Chairman) and Mr. Mark Wong Tai Chun as Executive Directors; Mr. Arthur George Dew and Mr. Peter Lee Yip Wah as Non-Executive Directors; and Dr. Ambrose So Shu Fai, Mr. Albert Ho and Mr. Louie Chun Kit as Independent Non-Executive Directors.*